

EXISTING PENSION ARRANGEMENTS

Equity Pension Scheme

You may have existing pension arrangements with other pension providers.

Your membership of the EPS will not affect these.

However, you may wish to have these other arrangements reviewed to make sure that they are working for you to the best of their ability.

We are able to review these plans on your behalf and report back to you with our findings in a clear and concise manner.

This review is offered at a cost of £75.00 for the first plan we review and then £25.00 for each additional plan. All you need to do is complete the Authority on the reverse of this form and return it to us in the envelope provided together with your cheque for the relevant amount. The cheque is to be drawn in favour of Hencilla Canworth Ltd (First Act).

If you prefer to pay by debit or credit card please call us on 020 8686 5050 before you return the Authority to make your payment.

Upon receipt of the completed Authority and payment, we shall commence our research and report back to you with our findings at the earliest opportunity. Please be aware that the review can take up to eight weeks to complete.

LETTER OF AUTHORITY

Equity Pension Scheme

LETTER OF AUTHORITY

1.....2.....3.....
(Insert the name of your Pension Provider(s))

1.....2.....3.....
(Insert the relevant Policy Number(s))

To Whom It May Concern

This letter is to confirm the appointment of

Hencilla Canworth Ltd (First Act), Simpson House, 6 Cherry Orchard Road, East Croydon CR9 5BB
Telephone No. 020 8686 5050 Fax No. 020 8686 5559 E-mail: mail@hencilla.co.uk

as my Pension Consultants and Advisers. The appointment is to take immediate effect and it would be appreciated if you would render them such information, servicing rights and assistance as they might require.

If I have more contracts than I have stated, please also provide Hencilla Canworth Ltd with full details on these plans too.

SIGNED:(Policyholder)

NAME:(IN CAPITALS)

DATE:

Tick one

I enclose my cheque for £.....

I have already made the relevant payment by debit/credit card